

*Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 31 October 2016 (the “**Prospectus**”) issued by Sheung Yue Group Holdings Limited (the “**Company**”).*

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Shares thereby being offered.

This announcement is not, and is not intended to be, an offer of securities of the Company for sale in the United States. The Shares have not been and will not be registered under the U.S. Securities Act of 1933, or any state securities laws of the United States, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act of 1933. There will not and is not currently intended to be any public offering of securities in the United States.

*In connection with the Share Offer, C.P. Securities International Limited, as the stabilising manager (the “**Stabilising Manager**”) or any person acting for it, on behalf of the Underwriters, may overallocate Shares or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager or any person acting for it and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Public Offer, being Saturday, 3 December 2016. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). A public announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the*

Company's website at www.simonandsons.com.hk. within seven days of the expiration of the stabilisation period in compliance with the Securities and Futures (Price Stabilizing) Rules. No stabilising action can be taken to support the price of the Shares for longer than the aforesaid stabilisation period. After this period, no further stabilising action may be taken, and demand for the Shares, and therefore the price of the Shares, could fall.

In connection with the Share Offer, the Company has granted the Over-allotment Option to the Sole Bookrunner exercisable by the Sole Bookrunner on behalf of the Placing Underwriters, at any time from the Listing Date until the 30th day after the last day for lodging of applications under the Public Offer, being Saturday, 3 December 2016, to require the Company to allot and issue up to an aggregate of 24,750,000 additional Shares, representing 15% of the Offer Shares initially being offered under the Share Offer at the Offer Price to cover any over-allocations in the Placing. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made.

Prospective investors of the Offer Shares should note that the Sole Bookrunner is entitled, in its absolute discretion, to terminate the obligations under the Public Offer Underwriting Agreement by notice in writing to the Company with immediate effect, upon the occurrence of any of the events set out in the section headed "Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination" in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 11 November 2016).

SHEUNG YUE GROUP HOLDINGS LIMITED

上諭集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

- Total number of Offer Shares** : 165,000,000 Shares comprising 115,000,000 New Shares and 50,000,000 Sale Shares (subject to the Over-allotment Option)
- Number of Public Offer Shares** : 49,500,000 Shares
- Number of Placing Shares** : 115,500,000 Shares comprising 65,500,000 New Shares and 50,000,000 Sale Shares (subject to the Over-allotment Option)
- Offer Price** : HK\$0.8 per Offer Share excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
- Nominal value** : HK\$0.01 per Share
- Stock code** : 1633

Sole Sponsor



Sole Bookrunner



Joint Lead Managers



SUMMARY

- The Offer Price has been determined to be HK\$0.8 per Offer Share excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%.
- Based on the Offer Price of HK\$0.8 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deduction of (i) the net proceeds from the sale of the Sale Shares in the Share Offer, and (ii) the underwriting commissions and other related listing expenses payable by the Company in the Share Offer, is estimated to be approximately HK\$70.5 million. For details regarding the use of net proceeds, please refer to the paragraph headed “Offer Price and use of net proceeds from the Share Offer” in this announcement.
- A total of 2,074 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and through the **HK eIPO White Form** service under the **HK eIPO White Form** for a total of 275,319,000 Public Offer Shares, equivalent to approximately 16.69 times of the total number of 16,500,000 Public Offer Shares initially available under the Public Offer.
- Due to the significant over-subscription in the Public Offer, the reallocation procedures as described in the section “Structure and conditions of the Share Offer – The Public Offer – Reallocation” in the Prospectus have been applied. As the number of Offer Shares validly applied for in the Public Offer represents more than 15 times but less than 50 times of the number of Offer Shares initially available under the Public Offer, 33,000,000 Shares have been reallocated to the Public Offer from the Placing, so that the total number of Offer Shares available under the Public Offer increases to 49,500,000 Shares, representing 30% of the total number of the Offer Shares initially available under the Share Offer.

- The Offer Shares initially offered under the Placing have been under-subscribed. After the reallocation, the final number of 140,250,000 Offer Shares allocated to the placees under the Placing comprises 115,500,000 Offer Shares, representing 70% of the total number of the Offer Shares initially available under the Share Offer (assuming the Over-allotment Option is not exercised) and an over-allocation of 24,750,000 Shares.
- The Directors confirm that, to the best of their knowledge, information and belief having made reasonable enquiries, no Offer Shares have been allocated to applicants who are Directors, existing Shareholders or beneficial owner of Shares and/or any securities of the Company's subsidiaries and core connected persons of the Company or their close associates within the meanings of the Listing Rules, whether in their own names or through nominees. None of the Sole Sponsor, the Sole Bookrunner, the Joint Lead Managers, the Underwriters or any of their affiliated companies and the connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) have taken up any Offer Shares for their own benefit under the Share Offer. The Directors further confirm that the Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. As such, the Directors confirm that none of the placees will become a substantial shareholder of the Company (within the meaning of the Listing Rules) immediately after the Share Offer, and the Company's public float percentage will satisfy the minimum percentage as prescribed by Rule 8.08(1)(a) of the Listing Rules. The Directors also confirm that (i) the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Shares will be held by at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.
- The level of indications of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares will be published on Thursday, 10 November 2016 on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.simonandsons.com.hk.

- In connection with the Share Offer, the Company has granted the Over-allotment Option to the Sole Bookrunner, exercisable by the Sole Bookrunner (for and on behalf of the Placing Underwriters), at any time and from time to time from the Listing Date, up to (and including) Saturday, 3 December 2016, the date which is the 30th day after the last day for lodging of Application Forms under the Public Offer, to require the Company to allot and issue up to an aggregate of 24,750,000 additional Shares, representing 15% of the Offer Shares initially available under the Share Offer at the Offer Price to cover over-allocation in the Placing. There has been an over-allocation of 24,750,000 Shares in the Placing and such over-allocation is covered through the Stock Borrowing Agreement entered into between Creative Elite and the Sole Bookrunner. Such borrowed Shares will be covered by exercising the Over-allotment Option and/or by making purchases in the secondary market. If the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules. As of the date of this announcement, the Over-allotment Option has not been exercised.
- The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:
 - in the announcement to be posted on the website of the Stock Exchange at **www.hkexnews.hk** and the Company's website at **www.simonandsons.com.hk** by no later than 9:00 a.m. on Thursday, 10 November 2016;
 - from the designated results of allocations website at **www.tricor.com.hk/ipo/result** with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 10 November 2016 to 12:00 midnight on Wednesday, 16 November 2016. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its Application Form to search for his/her/its own allocation result;
 - by telephone enquiry line by calling (852) 3691-8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 10 November 2016 to Tuesday, 15 November 2016 (excluding Saturday, Sunday and Public Holiday); and

- in the special allocation results booklets setting out the results of allocations which will be available for inspection during opening hours from Thursday, 10 November 2016 to Monday, 14 November 2016 at the designated branches and sub-branches of the Receiving Bank of the Company, set out in the paragraph “Results of allocations” below in this announcement.
- Share certificate(s) and/or refund cheque(s) (where applicable) will be dispatched on Thursday, 10 November 2016. The dispatch and collection of share certificate(s) and/or refund cheque(s) (where applicable) will be available at the times and dates and in the manner specified in the paragraph “Dispatch/collection of share certificates and refund monies” of this announcement.
- Share certificates for the Offer Shares will only become valid at 8:00 a.m. on Friday, 11 November 2016 provided that (a) the Share Offer has become unconditional in all aspects; and (b) the right of termination described under the section “Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination” in the Prospectus has not been exercised.
- No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application for the Offer Shares.
- Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. on Friday, 11 November 2016, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 11 November 2016. The Shares will be traded in board lots of 3,000 Shares each. The stock code of the Shares is 1633.

OFFER PRICE AND USE OF NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.8 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deduction of (i) the net proceeds from the sale of the Sale Shares in the Share Offer, and (ii) the underwriting commissions and other related listing expenses payable by the Company in the Share Offer, is estimated to be approximately HK\$70.5 million. The Company presently intends to use the net proceeds from the Share Offer as follows:

- approximately HK\$49.6 million, representing approximately 70.4% of the net proceeds will be used for the purchase of pile drivers, hydraulic hammers, crawler cranes and preboring rigs for machinery upgrade for the next two years to cater for business growth of the Group;
- approximately HK\$14.4 million or approximately 20.4% of the net proceeds will be used for taking out surety bond for contracts that the Group has tendered for and/or contracts the Group plans to bid for the next two years to cater for business growth of the Group;
- approximately HK\$5.4 million or approximately 7.6% of the net proceeds will be used for the recruitment of management personnel including one project director and one project manager and for the enhancement of the Group's internal training for the next two years to support future growth; and
- approximately HK\$1.1 million or approximately 1.6% of the net proceeds will be used as general working capital of the Group.

Please refer to the section headed "Future plans and use of proceeds" in the Prospectus for further details of the Group's intended use of the net proceeds from the Share Offer.

LEVEL OF APPLICATIONS OF THE PUBLIC OFFER RECEIVED

The Directors announce that at the close of the application lists at 12:00 noon on Thursday, 3 November 2016, a total of 2,074 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and through the **HK eIPO White Form** service under the **HK eIPO White Form** for a total of 275,319,000 Public Offer Shares, equivalent to approximately 16.69 times of the total number of 16,500,000 Public Offer Shares initially available under the Public Offer.

Of the 2,074 valid applications on **WHITE** and **YELLOW** Application Forms and by electronic application instructions given to HKSCC via CCASS and through the HK eIPO White Form Service under the HK eIPO White Form service for a total of 275,319,000 Hong Kong Offer Shares:

- 2,050 valid applications in respect of a total of 95,319,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the maximum offer price of HK\$1.0 per Offer Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5,000,000 or less, representing approximately 11.55 times of the total number of 8,250,000 Public Offer Shares initially available for allocation in pool A; and
- 24 valid applications in respect of a total of 180,000,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the maximum offer price of HK\$1.0 per Offer Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5,000,000, representing approximately 21.82 times of the total number of 8,250,000 Public Offer Shares initially available for allocation in pool B.

Nil multiple applications or suspected multiple applications have been identified and rejected. Nil application has been rejected due to bounced cheque. 3 applications have been rejected due to invalid applications which is not completed in accordance with instructions of the relevant Application Form. Nil applications for more than 8,250,000 Shares, being 50% of the Public Offer Shares initially available under the Public Offer, have been identified. The Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph “Basis of allocation under the Public Offer” below.

Due to the significant over-subscription in the Public Offer, the reallocation procedures as described in the section “Structure and conditions of the Share Offer – The Public Offer – Reallocation” in the Prospectus have been applied. As the number of Offer Shares validly applied for in the Public Offer represents more than 15 times but less than 50 times of the number of Offer Shares initially available under the Public Offer, 33,000,000 Shares have been reallocated to the Public Offer from the Placing, so that the total number of Offer Shares available under the Public Offer increases to 49,500,000 Shares, representing 30% of the total number of the Offer Shares initially available under the Share Offer.

LEVEL OF INDICATIONS OF INTEREST RECEIVED IN THE PLACING

The Offer Shares initially offered under the Placing have been under-subscribed. After the reallocation, the final number of 140,250,000 Offer Shares allocated to the placees under the Placing comprises 115,500,000 Offer Shares, representing approximately 70% of the total number of the Offer Shares initially available under the Share Offer (assuming the Over-allotment Option is not exercised) and an over-allocation of 24,750,000 Shares.

The Directors confirm that, to the best of their knowledge, information and belief having made reasonable enquiries, no Offer Shares have been allocated to applicants who are Directors, existing Shareholders or beneficial owner of Shares and/or any securities of the Company's subsidiaries and core connected persons of the Company or their close associates within the meanings of the Listing Rules, whether in their own names or through nominees. None of the Sole Sponsor, the Sole Bookrunner, the Joint Lead Managers, the Underwriters or any of their affiliated companies and the connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) have taken up any Offer Shares for their own benefit under the Share Offer. The Directors further confirm that the Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. As such, the Directors confirm that none of the placees will become a substantial shareholder of the Company (within the meaning of the Listing Rules) immediately after the Share Offer, and the Company's public float percentage will satisfy the minimum percentage as prescribed by Rule 8.08(1)(a) of the Listing Rules. The Directors also confirm that (i) the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Shares will be held by at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

OVER-ALLOTMENT OPTION

In connection with the Share Offer, the Company has granted the Over-allotment Option to the Sole Bookrunner, exercisable by the Sole Bookrunner (for and on behalf of the Placing Underwriters), at any time and from time to time from the Listing Date, up to (and including) Saturday, 3 December 2016, the date which is the 30th day after the last day for lodging of Application Forms under the Public Offer, to require the Company to allot and issue up to 24,750,000 additional Shares, representing an aggregate of 15% of the Offer Shares initially available under the Share Offer at the Offer Price to, among other things, cover over-allocation in the Placing. There has been an over-allocation of 24,750,000 Shares in the Placing and such over-allocation is covered through the Stock Borrowing Agreement entered into between Creative Elite and the Sole Bookrunner. Such borrowed Shares will be covered by exercising the Over-allotment Option and/or by making purchases in the secondary market. If the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules. As of the date of this announcement, the Over-allotment Option has not been exercised.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and through the **HK eIPO White Form** service under the **HK eIPO White Form** will be conditionally allocated on the basis set out below:

Pool A

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of total number of shares applied for
3,000	444	3,000 shares	100.00%
6,000	73	3,000 shares plus 22 out of 73 applicants to receive an additional 3,000 shares	65.07%
9,000	142	3,000 shares plus 93 out of 142 applicants to receive an additional 3,000 shares	55.16%

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of total number of shares applied for
12,000	39	6,000 shares	50.00%
15,000	354	6,000 shares plus 89 out of 354 applicants to receive an additional 3,000 shares	45.03%
18,000	83	6,000 shares plus 34 out of 83 applicants to receive an additional 3,000 shares	40.16%
21,000	23	6,000 shares plus 11 out of 23 applicants to receive an additional 3,000 shares	35.40%
24,000	104	6,000 shares plus 55 out of 104 applicants to receive an additional 3,000 shares	31.61%
27,000	140	6,000 shares plus 80 out of 140 applicants to receive an additional 3,000 shares	28.57%
30,000	338	6,000 shares plus 237 out of 338 applicants to receive an additional 3,000 shares	27.04%
60,000	139	12,000 shares plus 126 out of 139 applicants to receive an additional 3,000 shares	24.53%
90,000	40	21,000 shares plus 11 out of 40 applicants to receive an additional 3,000 shares	24.25%
120,000	33	27,000 shares plus 20 out of 33 applicants to receive an additional 3,000 shares	24.02%
150,000	16	33,000 shares plus 12 out of 16 applicants to receive an additional 3,000 shares	23.50%
180,000	13	39,000 shares plus 11 out of 13 applicants to receive an additional 3,000 shares	23.08%
210,000	7	48,000 shares	22.86%
240,000	3	54,000 shares	22.50%
270,000	1	60,000 shares	22.22%

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of total number of shares applied for
300,000	24	63,000 shares plus 12 out of 24 applicants to receive an additional 3,000 shares	21.50%
600,000	16	126,000 shares	21.00%
900,000	8	183,000 shares	20.33%
1,200,000	1	234,000 shares	19.50%
1,500,000	1	285,000 shares	19.00%
1,800,000	3	333,000 shares	18.50%
2,100,000	2	387,000 shares	18.43%
2,700,000	1	492,000 shares	18.22%
3,000,000	<u>2</u>	540,000 shares	18.00%
Total	<u><u>2,050</u></u>		

Pool B

Number of shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of total number of shares applied for
5,400,000	5	864,000 shares	16.00%
6,600,000	1	990,000 shares	15.00%
7,200,000	2	1,008,000 shares	14.00%
8,250,000	<u>16</u>	1,089,000 shares	13.20%
Total	<u><u>24</u></u>		

The final number of Offer Shares under the Public Offer is 49,500,000 Offer Shares, representing 30% of the total number of the Offer Shares initially available under the Share Offer.

The final number of Offer Shares allocated to the placees under the Placing is 115,500,000 Offer Shares, representing 70% of the total number of the Offer Shares under the Share Offer.

RESULTS OF ALLOCATIONS

The level of indications of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares is published on Thursday, 10 November 2016 on the website of the Stock Exchange at **www.hkexnews.hk** and the Company's website at **www.simonandsons.com.hk**.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the website of the Stock Exchange at **www.hkexnews.hk** and the Company's website at **www.simonandsons.com.hk** by no later than 9:00 a.m. on Thursday, 10 November 2016;
- from the designated results of allocations website at **www.tricor.com.hk/ipo/result** with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 10 November 2016 to 12:00 midnight on Wednesday, 16 November 2016. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its Application Form to search for his/her/its own allocation result;
- by telephone enquiry line by calling (852) 3691-8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 10 November 2016 to Tuesday, 15 November 2016 (excluding Saturday, Sunday and Public Holiday); and

- in the special allocation results booklets setting out the results of allocations which will be available for inspection during opening hours from Thursday, 10 November 2016 to Monday, 14 November 2016 at the following designated branches and sub-branches of The Bank of East Asia, Limited:

District	Branch Name	Address
Hong Kong Island	Hennessy Road Branch	G/F, Eastern Commercial Centre, 395-399 Hennessy Road, Wanchai
	Shauiwan Branch	G/F, Ka Fook Building, 289-293 Shau Kei Wan Road, Shau Kei Wan
Kowloon	Mongkok Branch	638-640 Nathan Road, Mongkok
	Tsim Sha Tsui Branch	Shop A & B, Milton Mansion, 96 Nathan Road, Tsim Sha Tsui
New Territories	Tai Po Plaza Branch	Units 49-52, Level 1, Tai Po Plaza, Tai Po
	Shatin Plaza Branch	Shop 3-4, Level 1, Shatin Plaza, Shatin

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS can check the number of Public Offer Shares allotted under their applications with that CCASS participant.

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A260979A	3,000						
C2894155	3,000						
C3234507	3,000						
C3862494	3,000						
C4116060	3,000						
C4140417	3,000						
C6045764	3,000						
D1100441	15,000						
D4094620	3,000						
D6459855	3,000						
E1723417	15,000						
E3517768	21,000						
E4388791	6,000						
E4906490	6,000						
E9799269	3,000						
G255794A	3,000						
G5431637	3,000						
G6244946	3,000						
H0619347	3,000						
H1501013	6,000						
K090922A	3,000						
K2920840	3,000						
K4911431	6,000						
K5674824	9,000						
K8391394	3,000						
P5739881	3,000						
P8207295	3,000						
R0982368	3,000						
R2875712	48,000						
Y1648398	3,000						
Y3105383	9,000						
Z7268271	3,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A283856A	3,000						
C0515939	3,000						
C4745114	6,000						
D4512856	6,000						
D6306145	6,000						
D6560009	3,000						
G5837463	3,000						
G6053571	387,000						
G6885488	21,000						
G8109434	3,000						
H1072457	3,000						
M058394A	3,000						

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
0002531	3,000	0634599	3,000	111246140	9,000	212062635	6,000
001031549	6,000	0638757	183,000	111255718	6,000	212096670	6,000
001042613	6,000	0674711	9,000	112126952	6,000	212130836	3,000
001077173	6,000	07 254442	3,000	112185416	6,000	212191022	6,000
001101242	6,000	0955553	6,000	112263032	6,000	21230784X	6,000
001111229	3,000	101205040	6,000	112294044	6,000	220147490	30,000
001125423	6,000	101270014	24,000	113522	3,000	228341749	21,000
001166581	3,000	101310065	3,000	12 250087	3,000	237524160	6,000
001180021	3,000	102013310	6,000	140322199	3,000	246189203	9,000
001180873	3,000	10205684X	6,000	201100054	6,000	255165623	24,000
001225548	9,000	102064529	3,000	201130489	6,000	259583631	6,000
001294416	21,000	102266118	3,000	201145010	9,000	262238001	1,089,000
002051022	6,000	10262687	3,000	201212520	6,000	262238002	1,089,000
002055518	6,000	10274260	9,000	201239216	6,000	262238003	1,089,000
002063558	3,000	103012012	6,000	201282063	3,000	262238004	1,089,000
002086061	6,000	103032436	9,000	201300300	3,000	264582578	6,000
00210651X	3,000	103072021	3,000	202032268	3,000	279243299	6,000
002120038	3,000	103122881	3,000	202080264	6,000	290230390	6,000
002136042	3,000	10322064X	6,000	202090451	3,000	290336C	9,000
002172116	6,000	103260013	3,000	20216253X	6,000	290795C	6,000
002222344	6,000	104016845	6,000	202226425	6,000	293273C	3,000
003060717	6,000	104031725	6,000	202282219	3,000	293322C	3,000
003112414	24,000	104061220	3,000	203174716	6,000	294158C	3,000
003152728	6,000	104140560	9,000	204032646	6,000	294227C	3,000
003244522	9,000	104192614	6,000	204087507	3,000	294417C	15,000
004192925	6,000	104270049	3,000	20422181X	3,000	300028	6,000
004252911	6,000	105042130	6,000	204241021	3,000	301086843	6,000
005200272	6,000	105046908	6,000	204300123	3,000	301105123	6,000
005240215	3,000	105050023	3,000	205039711	3,000	301113579	6,000
006082669	6,000	105061024	6,000	205240422	3,000	301266829	6,000
006122620	6,000	105070305	9,000	206151535	6,000	301312424	6,000
006180020	6,000	105143041	6,000	206155253	6,000	302051927	9,000
00627005X	6,000	105205024	6,000	206182627	6,000	302051928	9,000
00710501X	6,000	106055717	6,000	206186073	3,000	302081175	3,000
007160464	6,000	106062620	6,000	206224420	9,000	302111743	15,000
00717683X	6,000	106080025	3,000	206242420	3,000	302186854	9,000
007210444	3,000	106170029	3,000	206302421	6,000	302212826	6,000
007294869	9,000	10707302X	3,000	207062712	6,000	30221501X	6,000
008052624	9,000	107092328	9,000	207104404	3,000	30311001X	3,000
008152631	3,000	107102022	3,000	207113024	6,000	304011724	6,000
008171510	3,000	10717145X	12,000	207201864	6,000	304182650	21,000
008196823	21,000	108012721	9,000	208026841	6,000	304243210	3,000
008245024	9,000	108033010	6,000	208076842	6,000	306062113	9,000
008265751	9,000	108132823	9,000	208104189	6,000	306116810	6,000
009062022	6,000	108170903	9,000	208186924	9,000	306174560	3,000
009356600	6,000	108186623	6,000	208261958	24,000	30629452X	3,000
010023032	6,000	108260647	6,000	208310925	6,000	306300211	3,000
010165147	6,000	108272926	9,000	209067029	3,000	307090236	6,000
010203513	6,000	109094427	6,000	209091219	3,000	307117227	9,000
010215412	6,000	109101512	3,000	209143528	6,000	307204850	9,000
01028006X	9,000	10911028X	6,000	209163142	6,000	307208623	3,000
010290211	3,000	109287449	3,000	209231761	9,000	307220210	3,000
010290629	6,000	109294886	9,000	209234718	9,000	307281116	3,000
01113001X	3,000	109298634	6,000	209255017	6,000	307304726	6,000
011220723	6,000	109303027	9,000	209270413	6,000	308063747	6,000
01180 383	3,000	110013226	9,000	210170610	3,000	308102722	3,000
01202571X	6,000	110053337	9,000	210192411	3,000	308131812	6,000
01226121X	3,000	110062920	3,000	210234013	3,000	308140687	6,000
016330001	66,000	110073053	6,000	210286310	126,000	308252325	3,000
016330002	42,000	110105745	6,000	21102205X	9,000	30902001X	6,000
0174871	9,000	110205638	9,000	211136333	9,000	309020024	3,000
02 090043	3,000	11024511X	6,000	211163973	3,000	309140610	9,000
03180 313	3,000	11024690X	6,000	211181291	3,000	30916001X	6,000
0522672	15,000	111023324	9,000	211292356	3,000	309186881	6,000
0619103	9,000	111122626	21,000	212016922	9,000	309232644	6,000
06259708	126,000	111177915	9,000	212051517	3,000	309251523	6,000

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309264863	6,000	405053068	6,000	503293527	21,000	605105061	6,000
309270615	9,000	405120016	6,000	504202615	6,000	605110438	3,000
310016847	6,000	405131118	6,000	504230423	6,000	605155667	3,000
310042230	9,000	405134518	6,000	504285433	6,000	605183629	6,000
310050056	3,000	40517841X	6,000	505036847	6,000	606014852	6,000
310106195	3,000	406207213	6,000	505090360	3,000	606037720	6,000
310106195	6,000	406250321	6,000	505101828	3,000	606053748	3,000
310106198	6,000	406294445	9,000	50516092X	3,000	606062713	9,000
310110195	6,000	407060570	3,000	505196840	9,000	606110928	6,000
310110198	6,000	407161546	6,000	505280714	6,000	60614287X	3,000
310120029	3,000	407185510	6,000	506053831	6,000	60621211X	6,000
310230195	3,000	407204121	3,000	506181926	6,000	607040076	6,000
310230195	6,000	407292525	3,000	506250347	6,000	607110437	3,000
310230197	3,000	408025446	9,000	50627485X	6,000	607112617	6,000
310230197	6,000	408055717	6,000	507203111	3,000	607181552	3,000
310230197	6,000	408092616	6,000	508033035	6,000	607250711	6,000
310230198	6,000	408100907	6,000	508172915	9,000	607275137	9,000
310262054	21,000	408101843	3,000	508180214	3,000	607295027	6,000
310271724	3,000	408120238	6,000	508190072	3,000	608020036	3,000
310282544	9,000	408173022	6,000	508266871	6,000	60813102X	6,000
311011762	3,000	408224415	6,000	509157925	3,000	608212915	9,000
311110035	3,000	40902091X	3,000	509261629	3,000	608282618	6,000
311130410	9,000	409060099	6,000	510026325	6,000	609010020	3,000
311302459	6,000	409073082	6,000	510052612	9,000	609077820	6,000
312082130	9,000	409092642	9,000	510092619	9,000	609083218	3,000
312104860	6,000	409122646	9,000	510122940	6,000	609090229	3,000
312137844	6,000	409123060	6,000	510200467	3,000	609130048	3,000
312163028	6,000	409205786	3,000	510215015	6,000	609170647	6,000
312237325	3,000	41007261X	6,000	510282212	3,000	609174422	6,000
312249451	3,000	410092122	6,000	511046933	6,000	609222626	3,000
312260020	3,000	410110215	6,000	51104792X	6,000	609281317	9,000
312296817	6,000	410162422	6,000	51111104X	6,000	610085021	6,000
312312939	6,000	410189049	6,000	511150012	9,000	610095936	3,000
329392815	6,000	41021227X	6,000	51123241X	3,000	610180365	6,000
346322571	3,000	410235012	6,000	511242628	9,000	610280011	3,000
352189229	63,000	410290525	9,000	511272625	9,000	610606171	12,000
356863167	6,000	411046814	9,000	512032415	6,000	611224719	6,000
363056771	30,000	411064414	3,000	512046618	3,000	611231036	6,000
364221036	63,000	411090013	3,000	512126838	9,000	611260663	6,000
365119643	15,000	411160042	3,000	512173022	6,000	612015122	6,000
36618134	63,000	412060314	3,000	512186429	3,000	612080417	3,000
36720301	1,089,000	412123831	6,000	512193215	3,000	612141524	3,000
371015171	6,000	412164731	3,000	512276112	6,000	612166918	6,000
388085185	3,000	412190029	3,000	512280017	3,000	612212818	3,000
391128972	3,000	412247023	3,000	512287442	3,000	612276016	6,000
391628195	3,000	412254043	3,000	601130014	3,000	612286924	3,000
39260940	6,000	41228301X	6,000	601190020	6,000	621015006	6,000
401066816	9,000	412308685	3,000	60120503X	6,000	640202028	6,000
401082510	6,000	420521198	6,000	601244424	3,000	651124391	6,000
401104935	6,000	420818029	9,000	601312419	6,000	660426272	6,000
401134425	6,000	430304196	3,000	602064726	3,000	701041337	3,000
401155519	3,000	430426197	3,000	602070017	3,000	701133326	6,000
40125112X	9,000	440102198	36,000	602077824	9,000	70308452X	3,000
401252014	21,000	440104195	6,000	602121812	6,000	703091023	6,000
402053034	6,000	440104198	6,000	602200463	3,000	703110141	6,000
402095048	9,000	440105198	6,000	602262548	6,000	703125210	6,000
402161523	6,000	440301198	6,000	602281146	6,000	70314364X	3,000
402185623	9,000	501023592	6,000	603192715	6,000	703184824	3,000
402192918	3,000	501051024	6,000	603236124	6,000	704062924	6,000
403160026	3,000	501227828	3,000	604114028	6,000	704123018	6,000
40318004X	3,000	50211462X	9,000	604160210	6,000	704185827	3,000
403262064	9,000	502256735	3,000	604230280	6,000	704220015	9,000
404041112	9,000	502281516	6,000	604252629	9,000	704260016	3,000
404043577	6,000	502289012	9,000	605051519	3,000	704300046	6,000
404050543	6,000	503193020	3,000	605075113	6,000	705083011	6,000
404135015	9,000	503286435	6,000	605104319	3,000	70510101X	9,000

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705132319	3,000	806104212	6,000	90705766X	3,000	D4156642	6,000
705221568	9,000	806191821	6,000	907101729	15,000	D4676735	126,000
705260524	3,000	806223549	6,000	907133055	6,000	D581029A	126,000
706082032	3,000	806234329	3,000	907170340	6,000	D5988498	9,000
706084362	3,000	80624358X	6,000	907204127	9,000	D608771	6,000
70704192X	6,000	806245517	3,000	908031528	15,000	D633757	6,000
707242129	6,000	807011223	6,000	908070018	15,000	D6783644	3,000
707291563	6,000	807081528	6,000	908140017	3,000	D6967516	6,000
70729242X	6,000	807143062	6,000	908194012	6,000	D8052973	66,000
707296924	3,000	807181565	3,000	908243017	6,000	D820277(0	3,000
708067983	6,000	807205645	6,000	908273511	9,000	D8283215	30,000
708095023	6,000	807240919	6,000	908276119	3,000	D8298875	3,000
708180081	3,000	80728035X	6,000	909021015	6,000	D8408352	15,000
708200219	9,000	808099204	6,000	909051725	6,000	D845014(6	3,000
708270563	9,000	80819212X	6,000	909085713	6,000	E02919883	9,000
709061533	3,000	809015726	6,000	90909033X	6,000	E0552236	6,000
709120026	3,000	809025528	6,000	909092748	6,000	E1001512	9,000
709126811	9,000	809078227	3,000	909110016	3,000	E1008008	6,000
709130021	3,000	809146848	6,000	90914191X	6,000	E1037383	6,000
709184870	9,000	809162017	9,000	909170220	6,000	E1583356	1,089,000
709240418	3,000	809212554	6,000	910026811	9,000	E1621525	9,000
710050324	3,000	809220941	6,000	910102310	3,000	E1630613	6,000
710050837	9,000	809296413	3,000	910221045	6,000	E22077582	3,000
710126867	6,000	810020073	3,000	910261016	3,000	E3046021	9,000
710200636	6,000	810023523	6,000	910282716	6,000	E31351902	3,000
710275717	6,000	810050913	3,000	911030038	3,000	E53777390	3,000
711043547	9,000	810051759	15,000	911085417	6,000	E54776735	3,000
711084873	9,000	810071585	6,000	911094882	6,000	E7007586	6,000
711100027	3,000	810105016	3,000	911126835	6,000	E706072A	3,000
711163846	6,000	810206882	6,000	911145010	6,000	E7151865	9,000
711166811	9,000	810215012	6,000	911210969	3,000	E7278709	6,000
711202017	3,000	810223055	6,000	911227622	3,000	E7489238	6,000
711255025	6,000	810242627	6,000	911302429	6,000	E8255508	3,000
712094412	3,000	811122928	6,000	912112767	6,000	E8296204	9,000
721130096	9,000	811155419	6,000	912190912	6,000	E8541950	3,000
730425553	6,000	811232916	6,000	912252530	6,000	E885346	3,000
740125081	6,000	812072328	9,000	A7782007	48,000	E8996575	63,000
760904103	6,000	812101245	15,000	A810846(6	3,000	E9007753	6,000
773260278	6,000	812181020	6,000	A848560(A	3,000	E9282584	1,089,000
783151327	3,000	812228505	3,000	B1208662	6,000	E943421A	3,000
800326C	3,000	812235026	9,000	B8897528	3,000	E9463899	21,000
800327C	3,000	812280910	9,000	C14258578	3,000	E9928476	3,000
800337C	3,000	901043409	3,000	C25365469	3,000	G0006385	3,000
800730C	126,000	901061246	3,000	C31929419	3,000	G0351228	3,000
800994C	9,000	901191815	6,000	C3275912	3,000	G0697094	6,000
801240020	3,000	901200013	9,000	C419525	9,000	G1026754	15,000
801305848	3,000	902090023	6,000	C4357211	21,000	G1463372	6,000
802014115	3,000	902182331	3,000	C43655867	3,000	G172057A	48,000
802084234	3,000	903034868	6,000	C43794042	3,000	G1815678	9,000
802134280	9,000	903070721	3,000	C4472495	6,000	G1881441	6,000
802167C	6,000	903281425	6,000	C461448	6,000	G20674203	3,000
803061115	3,000	904038529	6,000	C5538201	42,000	G236907/G	3,000
803065018	9,000	904095716	3,000	C6750050	33,000	G2438266	3,000
803130023	3,000	904171122	3,000	D045523	6,000	G258260A	9,000
803195518	6,000	904280034	3,000	D0642283	24,000	G259313A	3,000
803235342	6,000	904285010	3,000	D1090993	6,000	G29959830	6,000
804062117	9,000	905093325	3,000	D1184874	3,000	G3030236	285,000
80421537X	3,000	905151927	6,000	D1927435	3,000	G30469164	6,000
804306127	9,000	905152939	6,000	D1999843	1,008,000	G313358	6,000
805203038	6,000	905172952	21,000	D3485359	9,000	G3288403	6,000
805216816	3,000	905173031	6,000	D377766A	3,000	G3479101	1,089,000
805257929	6,000	905202136	9,000	D3926320	9,000	G381022	3,000
805293324	6,000	905255461	9,000	D3926339	9,000	G4024914	6,000
80603262X	3,000	906190419	6,000	D4021836	1,089,000	G4494074	6,000
806035017	6,000	90623605X	3,000	D4027656	126,000	G46569041	3,000
806056821	6,000	906256477	3,000	D4074654	6,000	G5170159	6,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
G52229769	6,000	IS4335373	3,000	IS9455824	3,000	R5792176	9,000
G5524155	6,000	IS4460546	3,000	IS9558665	3,000	R6148580	9,000
G5652056	42,000	IS4474419	6,000	IS9564024	3,000	R6322920	42,000
G5966360	6,000	IS4527845	6,000	IS9607796	6,000	R6336816	3,000
G6014746	39,000	IS4715870	3,000	IS9659886	6,000	R6528138	3,000
G6053164	9,000	IS4825001	3,000	IS9706998	3,000	R8726751	3,000
G6182819	6,000	IS4846138	3,000	IS9776551	3,000	R8734584	21,000
G6238849	6,000	IS4942289	3,000	IS9849729	3,000	R9520650	6,000
G6308561	3,000	IS5050220	3,000	IS9951779	3,000	V0061077	36,000
G6330311	6,000	IS5079512	9,000	K0170038	3,000	V0356379	1,089,000
G6852008	3,000	IS5235807	3,000	K0204145	15,000	V0690368	6,000
G6861317	3,000	IS5350822	3,000	K0430927	66,000	W01648246	6,000
G6979458	6,000	IS5427997	3,000	K067589A	3,000	W04075005	6,000
G8057752	42,000	IS5467492	3,000	K1133403	6,000	W31369470	1,089,000
G8094747	3,000	IS5615373	6,000	K1205587K	6,000	W45072064	3,000
G8237483	3,000	IS5660951	3,000	K197378	6,000	W55401152	3,000
G9013058	6,000	IS5675388	3,000	K2003678	3,000	W84258248	3,000
GS013992B	9,000	IS5708702	3,000	K2141094	6,000	Y0221609	3,000
GS058038B	3,000	IS5756499	3,000	K2248484	6,000	Y0436591	3,000
GS082773B	9,000	IS5781590	3,000	K297049A	3,000	Y0467888	6,000
GS099565B	66,000	IS5827579	3,000	K3054314	9,000	Y053674A	3,000
GS100100B	6,000	IS5916781	6,000	K3856143	3,000	Y0569281	6,000
GS121108B	6,000	IS5925426	6,000	K426925A	6,000	Y1189245	3,000
H012299A	21,000	IS5969310	3,000	K4491750	3,000	Y1249353	3,000
H0525741	42,000	IS6022644	3,000	K4492080	3,000	Y1462170	6,000
H3311246	66,000	IS6145882	30,000	K4613856	126,000	Y1861482	3,000
H3312129	54,000	IS6221828	3,000	K4815920	6,000	Y201189A	39,000
H3994629	6,000	IS6451361	9,000	K5597420	6,000	Y2693915	3,000
H4031069	6,000	IS6538631	3,000	K6540791	3,000	Y2758294	6,000
H4330732	6,000	IS6560065	3,000	K679050A	6,000	Y301129A	3,000
IS1018473	27,000	IS6589360	36,000	K6957641	9,000	Y3594252	3,000
IS11116647	126,000	IS6601192	3,000	K7089562	3,000	Y4097465	3,000
IS1134571	3,000	IS6620970	21,000	K7553218	27,000	Y4205721	3,000
IS1231992	30,000	IS6706366	30,000	K7790112	3,000	Y420573A	3,000
IS1333909	3,000	IS6754741	3,000	K8642370	63,000	Y462258(6	3,000
IS1481473	3,000	IS6825896	3,000	K9107568	9,000	Y4948090	9,000
IS1640186	3,000	IS6844967	30,000	K914174A	3,000	Y4959246	6,000
IS1691166	3,000	IS6991022	3,000	K9605436	9,000	Y5623640	3,000
IS1846059	3,000	IS7068409	492,000	K9780998	9,000	Z0162125	9,000
IS1960352	3,000	IS7104266	3,000	M0901879	3,000	Z0653099	3,000
IS2357274	6,000	IS7132534	3,000	M1221936	6,000	Z1250818	9,000
IS2384924	3,000	IS7160700	6,000	P0076272	6,000	Z2157536	3,000
IS2395439	9,000	IS7166927	27,000	P0185209	9,000	Z2916127	6,000
IS2454320	36,000	IS7177608	3,000	P0406159	6,000	Z2928753	3,000
IS2586598	66,000	IS7228827	36,000	P0823779	3,000	Z3155839	3,000
IS2606668	30,000	IS7580257	3,000	P1735997	6,000	Z3258166	66,000
IS2643460	6,000	IS7941711	3,000	P2083772	3,000	Z326736A	9,000
IS2814997	27,000	IS8045580	3,000	P2650820	6,000	Z3375693	6,000
IS2892001	6,000	IS8153134	9,000	P3321162	6,000	Z360683	3,000
IS2909238	3,000	IS8169980	3,000	P4160596	3,000	Z361275A	6,000
IS3098868	30,000	IS8240749	3,000	P5706738	183,000	Z3943586	6,000
IS3173145	3,000	IS8444248	3,000	P6215975	3,000	Z4056273	3,000
IS3319385	3,000	IS8445067	3,000	P7100365	63,000	Z4673582	3,000
IS3385724	3,000	IS8479324	3,000	P7682895	6,000	Z5130388	3,000
IS3437877	21,000	IS8480207	3,000	P7896119	36,000	Z5280215	66,000
IS3607499	3,000	IS8678377	3,000	P8552723	3,000	Z6432833	6,000
IS3677231	3,000	IS8742711	3,000	P8680497	6,000	Z6502882	6,000
IS3764683	3,000	IS8904248	3,000	R018849	6,000	Z6859276	3,000
IS3793481	3,000	IS8946894	30,000	R0441979	3,000	Z691415	3,000
IS3863357	27,000	IS8998178	3,000	R072793	6,000	Z7397500	1,008,000
IS3872423	3,000	IS9137109	3,000	R3039578	21,000	Z7599855	15,000
IS3909489	9,000	IS9236973	6,000	R4422030	54,000	Z8156922	42,000
IS3999720	3,000	IS9345502	6,000	R4771310	3,000	Z9560646	3,000
IS4141472	3,000	IS9346080	3,000	R4775146	3,000		
IS4168115	3,000	IS9363082	30,000	R480747(1	3,000		
IS4281735	3,000	IS9388845	3,000	R4875124	1,089,000		

DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 or more Public Offer Shares using **WHITE** or **YELLOW** Application Forms and have provided all information required by their Application Forms may collect their share certificate(s) and/or refund cheque(s) (where applicable) (except pursuant to applications made using **YELLOW** Application Forms where the share certificate(s) will be deposited into CCASS) from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 10 November 2016 or such other date as notified by the Company in the newspapers.

Individual applicants who are eligible for personal collection must not authorise any other person to collect for them. For corporate applicants which are eligible for personal collection, their authorised representative must bear a letter of authorisation from their corporation stamped with the corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong branch share registrar. If the applicants do not collect their share certificate(s) and/or refund cheque(s) (where applicable) personally within the time specified for collection, their share certificate(s) and/or refund cheque(s) (where applicable) will be dispatched promptly to the address specified in their Application Form by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Public Offer Shares using **WHITE** or **YELLOW** Application Forms or through the **HK eIPO White Form** and have provided all information required by their Application Forms, their share certificate(s) and/or refund cheque(s) (where applicable) (except pursuant to applications made using **YELLOW** Application Forms where the share certificate(s) will be deposited into CCASS) will be sent to the address on the relevant Application Form on Thursday, 10 November 2016, by ordinary post and at their own risk.

Share certificate(s) and/or refund cheque(s) (where applicable) for Public Offer Shares allotted to applicants using **WHITE** and/or **YELLOW** Application Forms or through the **HK eIPO White Form** which are either not available for personal collection, or which are so available but are not collected in person, or who have applied for less than 1,000,000 Public Offer Shares, are expected to be dispatched by ordinary post to those entitled at their own risk on Thursday, 10 November 2016.

For wholly or partially successful applicants who have applied for the Public Offer Shares using **YELLOW** Application Forms, their share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participants' stock accounts on Thursday, 10 November 2016, or on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying as CCASS Investor Participant (using **YELLOW** Application Forms) or by giving **electronic application instructions** to HKSCC via CCASS should check the results of CCASS Investor Participants' applications together with the results of the Public Offer published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 10 November 2016 or any other date as determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to the stock account of the applicants, applicants can check their new account balance via the CCASS Phone System and the CCASS Internet System.

Share certificates for the Offer Shares will only become valid at 8:00 a.m. on Friday, 11 November 2016 provided that (a) the Share Offer has become unconditional; and (b) the right of termination described under the section "Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination" in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application for the Offer Shares.

PUBLIC FLOAT

Immediately following completion of the Share Offer, not less than 25% of the total issued share capital of the Company will be held by the public and the Company will satisfy the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE SHARES

Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. on Friday, 11 November 2016, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 11 November 2016. The Shares will be traded in board lots of 3,000 Shares each. The stock code of the Shares is 1633.

By order of the Board
Sheung Yue Group Holdings Limited
Chan Lap Wai Gary
Chairman and Executive Director

Hong Kong, 10 November 2016

As at the date of this announcement, the Board comprises Mr. Chan Lap Wai Gary (Chairman), Mr. Chan Lap Chuen Edmond and Ms. Chan Chin Ying Amanda as executive Directors; Mr. Chan Sau Man Simon as non-executive Director and Honorary Chairman; and Mr. Li Hon Hung MH, JP, Mr. Siu Miu Man and Mr. Cheng Chi Hung as independent non-executive Directors.