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## **SHEUNG YUE GROUP HOLDINGS LIMITED**

### **上諭集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1633)**

## **SUPPLEMENTAL ANNOUNCEMENT ON DUE COMPLIANCE WITH THE DEED OF NON-COMPETITION**

Reference is made to the prospectus (the “**Prospectus**”) issued by Sheung Yue Group Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 31 October 2016 and the annual report of the Company for the year ended 31 March 2018 published on 26 July 2018 (the “**Annual Report**”). Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as defined in the Prospectus.

Further to the information disclosed in the section headed “Corporate Governance Report” in the Annual Report, the Board wishes to provide shareholders and potential investors of the Company with the following supplementary information.

### **NON-COMPETITION UNDERTAKING**

Each of Mr. Chan Lap Wai Gary, Mr. Chan Lap Chuen Edmond, Ms. Chan Chin Ying Amanda, Ms. Chan Chin Ling Chrissy and Creative Elite Global Limited (together, the “**Controlling Shareholders**”) have given written declarations to the Company and have confirmed to the Company of their respective due compliance with the terms of the deed of non-competition dated 24 October 2016 executed by the Controlling Shareholders in favour of the Company (the “**Deed of Non-Competition**”) since 11 November 2016 (the “**Listing Date**”) and up to 31 March 2018.

Our independent non-executive Directors have reviewed the declarations made by the Controlling Shareholders regarding the compliance of the Deed of Non-Competition and were satisfied that the terms of the Deed of Non-Competition had been duly complied with and enforced since the Listing Date and up to 31 March 2018.

During the year ended 31 March 2018, the Board had not received any written confirmation from any of our Directors in respect of interest in any business (other than our Group) which is or is likely to be directly or indirectly in competition with our business.

The supplementary information set out in this announcement does not affect other information contained in the Annual Report and, save as disclosed in this announcement, the contents of the Annual Report remain unchanged.

By order of the Board  
**Sheung Yue Group Holdings Limited**  
**Chan Lap Wai Gary**  
*Chairman*

Hong Kong, 14 September 2018

*As at the date of this announcement, the Board comprises Mr. Chan Lap Wai Gary (Chairman), Mr. Chan Lap Chuen Edmond and Ms. Chan Chin Ying Amanda as executive Directors, Mr. Chan Sau Man Simon as non-executive Director and honorary chairman, and Mr. Li Hon Hung, BBS, MH, JP, Mr. Cheng Chi Hung and Mr. Wong Yip Kong as independent non-executive Directors.*