

*Unless defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 31 October 2016 (the “**Prospectus**”) issued by Sheung Yue Group Holdings Limited (the “**Company**”).*

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*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Shares being offered.*

*This announcement is not an offer of securities for sale in the United States. The Company has not registered and does not intend to register any securities referred to in this announcement under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). Securities of the Company may not be offered or sold in the United States absent registration under the U.S. Securities Act or an applicable exemption from the registration requirements under the U.S. Securities Act. There will not be and is not currently intended to be any public offering of securities in the United States.*

## **SHEUNG YUE GROUP HOLDINGS LIMITED**

### **上諭集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1633)**

## **STABILIZATION ACTIONS AND END OF STABILIZATION PERIOD**

### **STABILIZATION ACTIONS AND END OF STABILIZATION PERIOD**

The Company announces that the stabilization period in connection with the Share Offer ended on 3 December 2016. The Company was informed by the Sole Bookrunner that the stabilization actions undertaken by the Sole Bookrunner, its affiliates or any person acting for it during the stabilization period were:

- (1) over-allocation of an aggregate of 24,750,000 Shares in the Placing, representing 15% of the total number of Offer Shares initially available under the Share Offer before any exercise of the Over-allotment Option;

- (2) the borrowing of an aggregate of 24,750,000 Shares from Creative Elite pursuant to the Stock Borrowing Agreement dated 7 November 2016 to cover over-allocation in the Placing; and
- (3) the full exercise of the Over-allotment Option by the Sole Bookrunner, for itself and on behalf of the Placing Underwriters, on 1 December 2016 in respect of an aggregate of 24,750,000 Shares, representing 15% of the total number of Offer Shares initially available under the Share Offer, at the Offer Price per Offer Share to cover over-allocation in the Placing.

This announcement is made pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

### **STABILIZATION ACTIONS AND END OF STABILIZATION PERIOD**

The Company announces that the stabilization period in connection with the Share Offer ended on 3 December 2016, being the 30th day of the last day for lodging applications under the Share offer.

The Company was informed by the Sole Bookrunner that the stabilization actions undertaken by the Sole Bookrunner, its affiliates or any person acting for it during the stabilization period were:

- (1) over-allocation of an aggregate of 24,750,000 Shares in the Placing, representing 15% of the total number of Offer Shares initially available under the Share Offer before any exercise of the Over-allotment Option;
- (2) the borrowing of an aggregate of 24,750,000 Shares from Creative Elite pursuant to the Stock Borrowing Agreement dated 7 November 2016 to cover over-allocation in the Placing; and
- (3) the full exercise of the Over-allotment Option by the Sole Bookrunner, for itself and on behalf of the Placing Underwriters, on 1 December 2016 in respect of an aggregate of 24,750,000 Shares, representing 15% of the total number of Offer Shares initially available under the Share Offer, at the Offer Price per Offer Share to cover over-allocation in the Placing.

The Company continues to comply with the public float requirements under Rule 8.08(1) (a) of the Listing Rules. No new shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

By order of the Board  
**Sheung Yue Group Holdings Limited**  
**Chan Lap Wai Gary**  
*Chairman*

Hong Kong, 3 December 2016

*As at the date of this announcement, the Board comprises Mr. Chan Lap Wai Gary (Chairman), Mr. Chan Lap Chuen Edmond and Ms. Chan Chin Ying Amanda as executive Directors; Mr. Chan Sau Man Simon as non-executive Director and Honorary Chairman; and Mr. Li Hon Hung MH, JP, Mr. Siu Miu Man and Mr. Cheng Chi Hung as independent non-executive Directors.*