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## **SHEUNG YUE GROUP HOLDINGS LIMITED**

### **上諭集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1633)**

### **PROFIT WARNING**

This announcement is made by Sheung Yue Group Holdings Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 March 2018 and the financial information currently available to the Board, the Group is expected to record a net loss for the year ended 31 March 2018 as compared with a net profit of approximately HK\$36.4 million for the year ended 31 March 2017. Such expected net loss is mainly due to the decrease in revenue and the decline in the overall gross profit margin of the projects undertaken by the Group. In particular, the decrease in revenue was mainly due to the delay in commencement of our works in a foundation works project with a contract amount of approximately HK\$198.0 million. Such foundation works project was awarded to the Group in October 2017 with the handover of relevant work site to the Group in December 2017. Nevertheless, our site works can only be commenced in early June 2018 due to the delay of obtaining relevant approvals from government authorities by our customer. As a result, no revenue was generated for this project for the year ended 31 March 2018.

The Company is still in the process of finalising the unaudited consolidated results of the Group for the year ended 31 March 2018. This profit warning announcement is only based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Group which are subject to finalisation and other potential adjustments, if any, and have not been reviewed or audited by the Company’s auditor nor have they been reviewed by the audit committee of the Company. Shareholders of the Company and potential investors are advised to read carefully the annual results announcement of the Company, which is expected to be published on or about June 2018.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Sheung Yue Group Holdings Limited**  
**Chan Lap Wai Gary**  
*Chairman*

Hong Kong, 5 June 2018

*As at the date of this announcement, the Board comprises Mr. Chan Lap Wai Gary (Chairman), Mr. Chan Lap Chuen Edmond and Ms. Chan Chin Ying Amanda as executive Directors, Mr. Chan Sau Man Simon as non-executive Director and honorary chairman, and Mr. Li Hon Hung, BBS, MH, JP, Mr. Cheng Chi Hung and Mr. Wong Yip Kong as independent non-executive Directors.*